

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

This is an Abridged Prospectus containing salient features of the Prospectus dated February 13, 2024 filed with the Registrar of Companies, Ahmedabad (the "Prospectus"). You are encouraged to read greater details available in the Prospectus on the website of the Stock Exchange (www.nseindia.com), Company (www.deemrolls.com) and Lead Manager (www.fedsec.in).



(Please scan this QR Code to view the Prospectus)

THIS ABRIDGED PROSPECTUS CONSISTS 8 PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

DEEM ROLL-TECH LIMITED

DEEM ROLL - TECH LIMITED

Corporate Identification Number: U27109GJ2003PLC042325, DATE OF INCORPORATION: May 1, 2003.

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
Survey No.110/1, P-1,110/2, Ganeshpura, Ta: Kadi Mahesana, Gujarat - 382729, India	C-3/301, Anushruti Apartment, Opp. New York Tower, Nr. Jain Mandir, S.G. Highway Ahmedabad, Gujarat - 380054, India	Alka Kumari, Company Secretary & Compliance Officer	Tel: +91 9925196196 Email Id: accounts@deemrolls.com	www.deemrolls.com

PROMOTERS OF THE COMPANY: JYOTI PRASAD BHATTACHARYA AND DEV JYOTIPRASAD BHATTACHARYA

DETAILS OF ISSUE TO PUBLIC

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs)	OFS Size (by no. of shares or by amount in Rs)	Total Issue Size (by no. of shares or by amount in Rs)	Issue Under 229 (1)/ (2)	Share Reservation		
					Market Maker	Retail Individuals	QIB & NII
Fresh Issue	22,68,000` Equity shares aggregating to ₹2925.72 lakhs	NA	22,68,000 Equity shares aggregating to ₹2925.72 Lakhs	229 (1)	1,14,000 Equity Shares	10,77,000 Equity Shares	10,77,000 Equity Shares

Our Company has, in consultation with the Lead Manager, undertaken a Pre-IPO placement of 2,32,000 Equity Shares at an issue price of ₹ 129/- per Equity (including a premium of ₹119 per Equity Share) aggregating to ₹299.28 Lakhs. The size of the Fresh Issue of ₹3225.00 lakhs was reduced by ₹299.28 Lakhs pursuant to the Pre-IPO Placement and the revised size of the Fresh Issue is ₹2925.72 Lakhs.

These equity shares are proposed to be listed on EMERGE Platform of NSE LIMITED ("NSE EMERGE").

DETAILS OF OFS BY PROMOTER (S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS: N.A.

Price, Minimum Lot Size & Indicative Timelines	
Price*	₹ 129.00/- per Equity Share of Face Value of ₹ 10.00/- Each
Minimum Lot Size	1,000 Equity Shares
Issue Opening Date	February 20, 2024
Issue Closing Date	February 22, 2024
Finalisation of Basis of Allotment	February 23, 2024
Initiation of Refunds/ Unblocking of funds from ASBA Account	February 26, 2024
Credit of Equity Shares to Demat accounts of Allottees	February 26, 2024
Commencement of trading of Equity Shares	February 27, 2024

*For details of basis of Issue price, please refer to page 93 of the Prospectus.

DETAILS OF WACA OF ALL SHARES TRANSACTED OVER THE TRAILING EIGHTEEN MONTHS FROM THE DATE OF PROSPECTUS

Period	Weighted Average Cost of Acquisition (in ₹)	Upper End of the Price Band is 'X' times the WACA	Rate of acquisition price Lowest Price - Highest Price (in ₹)
Trailing Eighteen Months from the date of Prospectus	6.39	20.19	10-129

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹10/- per Equity Shares and the Issue price is ₹129.00/- per Equity Share and the Issue Price is 12.90 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page 93 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after such Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares of our Company or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 23 of the Prospectus and on page 8 of this Abridged Prospectus.

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PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the stock exchange, Lead Manager, Registrar to the issue, share transfer agents, depository participant's, stock brokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchange i.e. www.nseindia.com; and the Lead Manager www.fedsec.in.

PRICE INFORMATION OF LEAD MANAGER

DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY FEDEX SECURITIES PRIVATE LIMITED

Sr. No.	Issue Name	Issue Size (Cr)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in closing price, [+/- % change in closing benchmark]- 30 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180 th calendar days from listing
MAINBOARD IPOs								
-	-	-	-	-	-	-	-	-
SME IPOs								
1.	Yasons Chemex Care Limited	20.57	40.00	August 03, 2023	32.00	(8.00%) (0.28%)	(28.88%) (-1.56%)	(22.00%) 12.16%
2.	Pramara Promotions Limited	15.27	63.00	September 13, 2023	111.00	39.68% (1.38%)	53.97% 4.62%	Not Applicable
3.	Kundan Edifice Limited	25.22	91.00	September 26, 2023	75.00	(23.13%) (2.76%)	163.41% 9.03%	Not Applicable
4.	Oneclick Logistics India Limited	9.90	99.00	October 11, 2023	140.00	(30.91%) (2.10%)	(21.87%) 8.59%	Not Applicable
5.	Sharp Chucks and Machines Limited	16.84	58.00	October 12, 2023	66.00	43.71% (1.86%)	26.64% 8.85%	Not Applicable
6.	Committed Cargo Care Limited	24.94	77.00	October 18, 2023	82.00	(11.95%) 0.48%	(21.30%) 12.33%	Not Applicable
7.	KK Shah Hospital	8.78	45.00	November 6, 2023	56.10	84.00% 6.68%	59.89% 10.43%	Not Applicable
8.	IBL Finance Limited	33.40	51	January 16, 2024	56.00	Not Applicable	Not Applicable	Not Applicable
9.	Docmode Health Technologies Limited	6.71	79	February 02, 2024	190.25	Not Applicable	Not Applicable	Not Applicable
10.	Baweja Studios Limited	97.20	180	February 06, 2024	183.00	Not Applicable	Not Applicable	Not Applicable

Sources: All share price data is from www.bseindia.com and www.nseindia.com

- Note:**
- Opening price information as disclosed on the website of the Designated Stock Exchange.
 - Change in closing price over the issue/offer price as disclosed on Designated Stock Exchange.
 - For change in closing price over the closing price as on the listing date, the CNX NIFTY or S&P BSE SENSEX is considered as the Benchmark Index as per the Designated Stock Exchange disclosed by the respective Issuer at the time of the issue, as applicable.
 - In case 30th/90th/180th day is not a trading day, closing price on BSE/NSE of the next trading day has been considered.
 - In case 30th/90th/180th days, scrips are not traded then last trading price has been considered.
 - This disclosure is restricted to last 10 issues handled by the Lead Manager.

Name of Lead Manager and contact details	FEDEX SECURITIES PRIVATE LIMITED B 7, 3 rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400 057, Maharashtra, India. Tel No: +91 81049 85249 Email: mb@fedsec.in Website: www.fedsec.in Contact Person: Saipan Sanghvi
Name of Syndicate Members	Not Applicable
Name of Market Maker and contact details	SS CORPORATE SECURITIES LIMITED D-308, 3rd Floor, NDM-2, Netaji Subash Place, Pitam Pura, New Delhi- 110034 Tel No: 011-47003600 Contact Person: Harshit Singhal Email Id: info@sscoperative.com Website: www.sscoperative.com Investor Grievance Email: investorgrievance@sscoperative.com SEBI Registration Number: INZ000219533
Name of Registrar to the Issue and contact details	BIGSHARE SERVICES PRIVATE LIMITED Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - [East], Mumbai - 400093, Maharashtra, India. Tel No: +91 22 6263 8200 Fax No: +91 22 6263 8299 E-mail Id: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rapheal C SEBI Registration No: INR000001385

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Name of Statutory Auditor and Peer Review Auditor	S N SHAH & ASSOCIATES Sapan House, C.G Road, Opp. Municipal Market, Navrangpura, Ahmedabad 380009 Tel No: +079-40098280 E-mail Id: snshah_asso@hotmail.com Contact Person: Priyam Shah Firm Registration No: 109782W Membership No: 144892 Peer Review Number: 013759
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any	Not Applicable
Self-Certified Syndicate Banks	The lists of SCSBs notified by SEBI to act as SCSB for the ASBA process is available on the website of SEBI on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 . For details of the Designated Branches of SCSBs collecting the Application Forms, please refer to the above-mentioned SEBI link. The list of banks that have been notified by SEBI to act as SCSBs for the UPI process provided on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 The list of Branches of the SCSBs named by the respective SCSBs to receive deposits of the application forms from the designated intermediaries will be available on the website of the SEBI (www.sebi.gov.in) and updated from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the website of the NSE at www.nseindia.com , as updated from time to time.
Self-Certified Syndicate Banks eligible as Issuer Banks and mobile applications enabled for UPI Mechanism	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, SEBI Circular No. SEBI/HO/CFD/ DIL2/CIR/P/2019/85 dated July 26, 2019, and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022, UPI Bidders using the UPI Mechanism may only apply through the SCSBs and mobile applications using the UPI handles specified on the website of the SEBI. The list of SCSBs through which Bids can be submitted by UPI Bidders using the UPI Mechanism, including details such as the eligible mobile applications and UPI handle which can be used for such Bids, is available on the website of the SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 , as may be updated from time to time or at such other website as may be prescribed by SEBI from time to time.
Details regarding website address(es)/ link(s) from which the Investor can obtain list of Registrar to Issue and Share Transfer Agents, Depository Participants and Stock Brokers who can accept application from investor (as applicable)	The list of the RTAs eligible to accept ASBA Forms from Bidders (other than RIBs) at the Designated RTA Locations, including details such as address, telephone number and e-mail address, is provided on the websites of Stock Exchanges at http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx? and https://www.nseindia.com/products-services/initial-public-offerings-asba-procedures , respectively, as updated from time to time. The list of the CDPs eligible to accept ASBA Forms from Bidders (other than RIBs) at the Designated CDP Locations, including details such as name and contact details, is provided on the websites of BSE at http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx? and on the website of NSE at https://www.nseindia.com/products-services/initial-public-offerings-asba-procedures , as updated from time to time. For further details, see “Issue Procedure” on page 258 of the Prospectus.

PROMOTERS OF THE COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Jyoti Prasad Bhattacharya	Individual	He is the Managing Director & CEO of our Company. He has been associated with our Company since its incorporation as a Director. He holds a bachelor of engineering degree from the University of Burdwan and postgraduate diploma in business management degree from Xavier Labour Relations Institute, Jamshedpur. He holds over 30 years of experience in the field of steel industry and particularly in rolls manufacturing, castings, forged castings etc. He, presently, oversees operations and strategic decision making in the Company. He has been associated with our Company since incorporation.
2.	Dev Jyotiprasad Bhattacharya	Individual	He is a Whole-time Director of our Company. He holds a bachelor of science degree from Manonmaniam Sundaranar University, Tamil Nadu. He also holds a certificate from India Institute of Management, Ahmedabad in manufacturing strategy. He has around 5 years of experience in the field of steel industry. He has been associated with our Company since April 2023. He oversees purchases and marketing operations in the Company. He has experience in the field of sales and marketing and the industrial sector. For more details, please refer “Risk Factors - Reliance has been placed on declarations and affidavits furnished by Directors and Key Managerial Personnel for details of their profile included in the Prospectus, for details of his profile included in the Prospectus” on page 23 of the Prospectus

BUSINESS OVERVIEW AND STRATEGY

Company Overview:

We are one of the manufacturers of high-quality steel and alloy Rolls in India, which is the building block of the iron and steel rolling mill industry. The Rolls manufactured by our Company finds its application in the iron and steel rolling mill industries in the domestic and international markets. With around 20 years of experience, we believe that we have been synonymous with quality and reliability in the Roll manufacturing industry which we manufacture both under standard specification and tailored as per the customer specific requirements.

We supply our Rolls directly to rolling mill manufacturers (“OEMs”) and in the replacement market to the iron and steel rolling mills through a network of dealers / distributors and agents. We export our Rolls to over 10 countries, such as USA, Germany, Europe, Middle East, Oman, Saudi Arabia, South Africa, Nepal and Bangladesh. As on September 30, 2023 we have overall catered to over 340 domestic customers and 30 export customers.

We manufacture our products from steel scrap, roll scrap, pig iron, nickel, ferro molybdenum, other ferro alloys, resin coated sand, etc conforming to international standards .

We are equipped with in-house testing laboratories for checking of our raw materials, work-in-process materials and finished products. We undertake physical testing, chemical analysis and sand testing. The product standards are determined by our DSIR approved R&D laboratory. The finished products are checked in our QC laboratories to ensure that the same is of relevant standards and design as specified by the customer; the products are then packed and dispatched.

Our basic raw material includes steel scrap, roll scrap, pig iron, nickel, ferro molybdenum, other ferro alloys, resin coated sand, etc. and we procure our raw materials based on market availability, pricing and quality through domestic suppliers such as steel manufacturers, stockists and traders.

Product/ Service Offerings:

Our Company manufactures custom based and different kinds of Rolls which finds its application in long product mills, flat product mills and seamless tube rolling mills. Our products can be classified based on the raw materials used to manufacture our products or based on their applications. For more details of our key products see – “Business Overview – Our Products” on page 118 of the Prospectus.

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Geographies Served:

We supply our products to domestic customer and also to export market. Our geography wise revenue from operations and the locations is as set forth below:

(₹ in Lakhs)

AREA	For the Six months period ended September 30, 2023	As % of Revenue from Operations	As on March 31, 2023	As % of Revenue from Operations	As on March 31, 2022	As % of Revenue from Operations	As on March 31, 2021	As % of Revenue from Operations
Domestic	4147.04	82.81%	8,269.44	80.00%	7,619.95	83.09%	5,323.22	83.44%
Uttar Pradesh	269.69	5.39%	466.86	4.52%	345.98	3.77%	330.28	5.18%
West Bengal	267.58	5.34%	779.44	7.54%	1,091.76	11.91%	391.66	6.14%
Jharkhand	89.03	1.78%	136.20	1.32%	72.55	0.79%	97.14	1.52%
Odisha	91.02	1.82%	198.61	1.92%	75.78	0.83%	86.63	1.36%
Chattisgarh	911.00	18.20%	2,211.96	21.40%	1,887.41	20.58%	1,540.90	24.15%
Madhya Pradesh	238.67	4.77%	534.83	5.17%	420.94	4.59%	118.25	1.85%
Gujarat	335.94	6.71%	507.63	4.91%	679.32	7.41%	264	4.14%
Maharashtra	780.45	15.58%	1,240.79	12.00%	1,650.11	17.99%	1,106.48	17.34%
Tamil Nadu	128.36	2.56%	454.84	4.40%	202.87	2.21%	237.64	3.73%
Telangana	154.42	3.08%	408.30	3.95%	78.47	0.86%	164.67	2.58%
Andhra Pradesh	525.65	10.50%	550.39	5.32%	534.30	5.83%	706.13	11.07%
Karnataka	255.04	5.09%	370.79	3.59%	66.46	0.72%	176.06	2.76%
Others	100.15	1.91%	408.80	3.95%	514.00	5.60%	103.38	1.62%
Export	860.74	17.19%	2,067.69	20.00%	1,550.50	16.91%	1,056.27	16.56%
Total	5007.78	100.00%	10,337.13	100.00%	9170.45	100.00%	6,379.49	100.00%

Key Performance Indicators: The list of KPIs and as certified by the Independent Chartered Accountant by way of their certificate dated February 10, 2024 is set out below for the indicated period.

STANDALONE

(₹ in Lakhs)

Particulars	As at the six months period ended September 30, 2023	As at March 31, 2023	As at March 31, 2022	As at March 31, 2021
Revenue from Operations (₹ in Lakhs) ⁽¹⁾	5,007.78	10,337.13	9,170.45	6,379.49
Growth in Revenue from Operations (%)	N.A.	12.72%	43.75%	N.A.
EBITDA (₹ in Lakhs) ⁽²⁾	684.43	1324.98	987.23	1118.05
EBITDA Margin (%) ⁽³⁾	13.67%	12.82%	10.77%	17.53%
Restated Profit After Tax for the Year (₹ in Lakhs) ⁽⁴⁾	371.83	692.05	409.78	298.24
PAT Margin (%) ⁽⁵⁾	7.42%	6.69%	4.47%	4.67%
Net Worth (₹ in Lakhs) ⁽⁶⁾	3,780.02	3408.18	2716.13	2306.35
Capital Employed (₹ in Lakhs)	6,892.05	6,538.63	5,402.35	5,158.17
ROE (%) ⁽⁷⁾	8.01%	16.83%	11.51%	14.20%
ROCE (%) ⁽⁸⁾	9.93%	20.26%	18.27%	21.68%

* Not Annualized

Notes:

- (1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
 - (2) Growth in Revenue from Operations (%) is calculated as Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
 - (3) EBITDA is calculated as Profit before tax + Depreciation & amortisation + Finance Cost
 - (4) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations
 - (5) PAT Margin (%) is calculated as PAT for the period/year divided by revenue from operations.
 - (6) Net worth is aggregate value of the paid-up equity share capital of the Company and all reserves created out of the profits, securities premium account and debit or credit balance of profit and loss account, excluding revaluation reserves if any, as per Restated Financial Information.
 - (7) Return on Equity (%) refers to restated profit for the year/period attributable to equity shareholders of our Company divided by Net worth.
 - (8) Return on Capital Employed is calculated as earnings before interest and taxes divided by Capital Employed.
- Earnings before interest and tax is calculated as restated profit / (loss) for the period / year plus total tax expense / (credit) plus finance costs.
 -Capital Employed is calculated as total equity plus total borrowings and deferred tax liabilities minus intangible assets.

Client Profile: Revenue segmentation in terms of top 5/10 clients:

Particulars	For the six months period ended on September 30, 2023		As at					
			March 31, 2023		March 31, 2022		March 31, 2021	
	(in Lakhs)	%	(in Lakhs)	%	(in Lakhs)	%	(in Lakhs)	%
Top 10 customers	2,727.40	54.46	5129.05	49.62	4,686.55	51.10	3,440.25	53.93
Top 10 suppliers	2,044.00	59.25	4038.97	61.54	3,096.97	104.58	2,398.88	68.84

Intellectual Property: As on date of the Prospectus, the Company has 1 registered trademark under Trademarks Act in India under class 6.

Market Share: Not Ascertainable

Manufacturing Units:

Manufacturing Unit	Address	Area (Square Meters)
Manufacturing Unit 1	Plot No. 1006/1007, Chhatral GIDC, Chhatral, Tal. Kalol, Gandhinagar, Gujarat, India.	3856.26
Manufacturing Unit 2	Plot No. 110/1, 110/2, New Survey No. 202, Village Ganeshpura, Mehsana, Gujarat, India.	21,192
Manufacturing Unit 3	Chinsurah Dhaniyakali Road, Betamore, PS Dadpur, Hoogly, West Bengal, India.	10,276.84

Employee Strength: As on December 31, 2023, we had a strong workforce of 275 employees. For further information, see "Our Business - Human Resource" on page 133 of the Prospectus

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Board of Directors: The Board of Directors as on the Prospectus are as follows:

Name	Designation	Experience & Educational Qualification	Other Directorship
Jaydev Ramesh Betail*	Chairman and Non-Executive Director	He is the Chairman & Non-Executive Director of our Company. He is a fellow member of the Institute of Company Secretaries of India. Since November, 2011 he has been working as practicing company secretary at Ahmedabad. He holds over 30 years of experience in the field of handling assignments of corporates and other laws. He has been associated with our Company since September 2018.	Indian Companies: Nil Foreign Companies: Nil
Jyoti Prasad Bhattacharya	Managing Director & CEO	He is the Managing Director & CEO of our Company. He has been associated with our Company since its incorporation as a Director. He holds a bachelor of engineering degree from the University of Burdwan and postgraduate diploma in business management degree from Xavier Labour Relations Institute, Jamshedpur. He holds over 30 years of experience in the field of steel industry and particularly in rolls manufacturing, castings, forged castings etc. He, presently, oversees operations and strategic decision making in the Company. He has been associated with our Company since incorporation	Indian Companies: Nil Foreign Companies: Nil
Dev Jyotiprasad Bhattacharya*	Whole-Time Director	He is the Whole-Time Director of our Company. He holds a bachelor of science degree from Manonmaniam Sundaranar University, Tamil Nadu. He also holds a certificate from India Institute of Management, Ahmedabad in manufacturing strategy. He has around 5 years of experience in the field of steel industry. He has been associated with our Company since April 2023. He oversees purchases and marketing operations in the Company. He has experience in the field of sales and marketing and the industrial sector.	Indian Companies: Public Limited Company: Nil Private Limited Company: Diacut Rolls Private Limited Foreign Companies: Nil
Ranjit Anilkumar Dey	Non-Executive Director	He is the Non-Executive Director of our Company. He holds a bachelor of engineering degree from Bengal Engineering College, Howrah. He has over 15 years of experience in the field of steel industry. He has been associated with our Company since February 2013.	Indian Companies: Nil Foreign Companies: Nil
Pijush Kanti Dey	Non-Executive Director	He is the Non-Executive Director of our Company. He holds a bachelor of engineering degree from the Bengal Engineering College, Howrah. He has over 15 years of experience in field of steel industry. He has been associated with our Company since February 2013.	Indian Companies: Nil Foreign Companies: Nil
Nihar Kanti Bandyopadhyay*	Non-Executive Independent Director	He is the Non-Executive Independent Director of our Company. He holds a bachelor of engineering from National Institute of Technology, Durgapur, India. He has over 28 years of experience in the field of engineering. He has been associated with our Company since September 2018.	Indian Companies: Nil Foreign Companies: Nil
Geeta Manojee Chowdhury	Non-Executive Independent Director	She is the Non-Executive Independent Director of our Company. She holds a bachelor of engineering degree from the University of Burdwan. She also holds a certificate of diploma in architecture and maintenance. She has been associated with our Company since September 2018. She has an experience of 12 years in the field of Sales & Marketing and Design. She also holds 6 years of experience in Human Resource.	Indian Companies: Nil Foreign Companies: Nil

*For more details, please refer "Risk Factors - Reliance has been placed on declarations and affidavits furnished by Directors and Key Managerial Personnel for details of their profile included in the Prospectus, on page 23 of the Prospectus.

OBJECTS OF THE ISSUE

NET PROCEEDS

The details of the proceeds from the Issue are set out in the following table:

Particulars	Estimated Amount (₹ in Lakhs)
Gross Proceeds from the Fresh Issue	2925.72
Less: Issue Related Expenses	498.00
Net Proceeds	2427.72

UTILIZATION OF NET PROCEEDS AND SCHEDULE OF IMPLEMENTATION AND DEPLOYMENT

The Net Proceeds are currently expected to be deployed in accordance with the details provided in the table below:

Particulars	Estimated Amount (₹ in Lakhs)*
Funding capital expenditure towards expansion of our existing manufacturing facility at Plot No. 110/1,110/2, New Survey No. 202, Village Ganeshpura, Mehsana, Gujarat, India ("Manufacturing Unit 2")	2000.00
Funding our Working Capital Requirements	350
General corporate purposes	77.72
Net Proceed	2427.72

*The amount utilized for general corporate purposes shall not exceed 25% of the Gross Proceeds.

MEANS OF FINANCE

The fund requirement for capital expenditure of ₹ 2246.18 lakhs as above shall be met partially from Net Proceeds (upto Rs. 2000 lakhs) and through internal accruals. Accordingly, we are in compliance with the requirements prescribed under Clause 9(C) of Part A of Schedule VI of the SEBI ICDR Regulations 2018 and Regulation 230(1)(e) of the SEBI ICDR Regulations 2018 which require firm arrangements of finance to be made through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised through the Issue and existing identifiable internal accruals.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past Public Issues, if any, of the Company in the preceding 10 years: Not Applicable.

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

Shareholding Pattern as on the date of the Prospectus:

Sr. No.	Particulars	Pre-Issue Number of Shares	% Holding of Pre-issue
1.	Promoter & Promoter Group	55,94,622	92.18
2.	Public	4,74,650	7.82
	Total	60,69,272	100.00

Number/amount of equity shares proposed to be sold by selling shareholders: Not Applicable

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SUMMARY OF RESTATED FINANCIAL INFORMATION

STANDALONE

Particulars	For the six months period ended September 30, 2023	For the Financial Year ended		
		March 31, 2023	March 31, 2022	March 31, 2021
Share Capital (₹ in Lakhs)	583.73	138.32	138.32	138.32
Reserve and Surplus (₹ in Lakhs):	4,245.86	4319.43	3,627.38	3,217.60
Net-worth (₹ in Lakhs)	3,780.02	3,408.19	2,716.16	2,306.35
Revenue (₹ in Lakhs)	5,007.78	10,337.13	9,170.45	6,379.49
Profit before tax and extra-ordinary items (₹ in Lakhs):	463.23	961.83	600.52	670.91
Profit after Tax (₹ in Lakhs)	371.83	692.05	409.78	298.24
Earnings per share (Basic & diluted) (₹)	6.37	50.03	29.62	21.56
Earnings per share (Basic & diluted) (₹) (Post Bonus)	6.37	11.86	7.02	5.11
Net Asset Value per Equity Share (₹) (Post Bonus)	64.76	58.39	46.53	39.51
Total borrowings (₹ in Lakhs)	2,062.47	2,080.88	1,636.65	1,802.25
Return on Net worth	9.84%	20.31%	15.09%	12.93%

CONSOLIDATED : Not Applicable

INTERNAL RISK FACTORS

The below mentioned risks are top 8 risk factors as per the Prospectus.

- Continued operations at our Manufacturing Units are critical to our business and any disruption in our Manufacturing Units would have a material adverse effect on our business, results of operations and financial condition. Further, our Manufacturing Units are not operating at optimum capacity utilization and there can be no assurance that we will be successful in achieving such utilization levels.*
- Activities involving our manufacturing process can be dangerous and can cause injury to people or property in certain circumstances. A significant disruption at any of our Manufacturing Units may adversely affect our production schedules, costs, sales and ability to meet customer demand.*
- Developments in the competitive environment in the steel industry, such as expansion in production capacity of our competitors, consolidation among our competitors, could have a material adverse effect on our competitive position and hence our business, financial condition, results of operations or prospects.*
- We depend on outside parties for adequate and timely supply of raw materials at commercially acceptable prices. Any disruptions, delay or increase in prices of such material may have a material adverse effect on our business.*
- We are heavily reliant on a few customers and we derive a significant part of our revenue from selected customers. The loss of any significant customer may have a material adverse effect on our business and results of operations.*
- Our commercial success depends to a large extent on the success of our customers' products with end consumers. If the demand for the products in which our products are used declines, this could have a material adverse effect on our business, financial condition and results of operations.*
- Our Corporate office is situated on leased premises. Our failure to renew the leases, obtain new leases or pay higher rental fees under these leases could negatively impact our operations.*
- If we do not continue to invest in new technologies and equipment, our technologies and equipment may become obsolete and our cost of processing may increase relative to our competitors, which may have an adverse impact on our business, results of operations and financial condition.*

For further details, please refer chapter titled "Risk Factors" on page no. 23 of the Prospectus

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company, Directors and Promoters and amount involved:

Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount Involved (Rs in Lakhs)
Company						
By the Company	NIL	NIL	NIL	NIL	2	Not Ascertainable
Against the Company	3	17	1	NIL	3	27.31
Others	NIL	NIL	NIL	NIL	NIL	NIL
Directors (other than Promoters)						
By our Directors	NIL	NIL	NIL	NIL	NIL	NIL
Against the Directors	NIL	3	NIL	NIL	NIL	4.04
Promoters						
By Promoters	NIL	NIL	NIL	NIL	NIL	NIL
Against Promoters	2	1	NIL	NIL	1	96.88
Subsidiaries						
By Subsidiaries				N.A.		
Against Subsidiaries				N.A.		

For further details on the outstanding litigation proceedings, see "Outstanding Litigation and Material Developments" beginning on page 228 of the Prospectus.

B. Brief details of top 5 material outstanding litigations against the company and amount involved:

Sr No.	Particulars	Litigation filed by	Current Status	Amount Involved (₹ in Lakhs)
1.	Nilabhra Dasgupta vs. Deem Roll-Tech Limited, Jyoti Prasad Bhattacharya, Ranjit Dey and Piyush Kanti Dey – CC 20643 of 2017 Our Company had received a notice under section 276C (2) of the Income Tax Act, 1961 ("IT Act") dated January 25, 2017 bearing number Pr.CIT-1/ABD/Pros/DRTL/16-17 from the Commissioner of Income Tax-1, Ahmedabad ("CIT") whereby the CIT requested to show cause as to why prosecution under section 276C(2) of the IT Act should not be launched against the Company for failure to furnish the liable tax on time.	Nilabhra Dasgupta	The matter is presently pending and the next date of hearing is March 2, 2024.	Not ascertainable

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Sr No.	Particulars	Litigation filed by	Current Status	Amount Involved (₹ in Lakhs)
2.	SRC Metalicks Private Limited vs. Deem Roll-Tech Limited and Others – CS – 200121/2014 SRC Metalicks Private Limited ("Complainant") has filed an application bearing CS - 200121/2014 for a direction in terms of the provisions of Section 156(3) of the Code of Criminal Procedure, 1973 for offence punishable under Sections 420/120B of the Indian Penal Code against Deem Roll-Tech Limited ("DRTL") and its Directors (collectively, "Defendants") before the Court of the Learned Chief Metropolitan Magistrate, Kolkata ("Court").	<i>SRC Metalicks Private Limited</i>	The matter is currently pending.	Rs. 7,00,000
3.	Magma Fincorp Limited vs. Deem Roll-Tech Limited and Jyoti Prasad Bhattacharya - Case No. C/7049/2014 Magma Fincorp Limited ("Magma") has filed a criminal complaint bearing number C/7049/2014 before the Hon'ble Chief Metropolitan Magistrate at Calcutta against Deem Roll-Tech Limited ("DRTL") and Jyoti Prasad Bhattacharya ("JPB") (DRTL and JPB collectively, the "Accused"). The Accused, towards full and/or part relinquishment of their legal debt amounting to ₹ 1,14,089 towards Magma which bounces with remark 'Exceeds Arrangement'. Hence, Magma filed this criminal complaint against the Accused.	<i>Magma Fincorp Limited</i>	The matter is presently pending.	₹1,14,089
4.	Deepak Steels vs. Deem Roll – Tech Limited and Jyoti Bhattacharya – Summary Suit Application No. 11/2016 Deepak Steels Limited ("Deepak Steels") filed a summary suit bearing no. 11/2016 ("Suit") against Deem Roll-Tech Limited ("DRTL") and Jyoti Bhattacharya before the Court of Hon'ble Senior Civil Judge, Kalol ("The Court") for a claim amounting to ₹53,83,566	<i>Deepak Steels</i>	The matter is presently pending and the next date of hearing is on February 20, 2024.	₹53,83,566
5.	Deem Roll-Tech Limited versus The Regional Director ESI Corporation - APPLN-ESI/14/2017 Deem Roll- Tech Limited has appealed against the speaking order dated March 16, 2016 u/s 45(A) of the ESI Act, 1948 amounting to ₹ 4,08,799 (i.e. Contribution of ₹ 3,60,360 along with interest ₹48,439) ("Order") passed by of the competent authority of ESI Corporation ("ESI"), determining the assessed amount of ESI contribution of ₹ 3,60,360, further the Competent authority has issued a recovery certificate (C-19) dated May, 18 2016 under section 45B of ESI Act for ₹3,80,975..	<i>Deem Roll-Tech Limited</i>	The matter is still pending and the next date of hearing is on February 23, 2024.	₹4,08,799

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: Nil

D. Brief details of outstanding criminal proceedings against Promoters:

i. Nilabhra Dasgupta vs. Deem-Roll Tech Limited, Jyoti Prasad Bhattacharya, Ranajit Dey and Piyush Kanti Dey – CC 20643 of 2017

For details, please see "Outstanding Litigation and Material Developments - Litigation Involving our Company - Criminal Proceedings - Nilabhra Dasgupta vs. Deem Roll-Tech Limited, Jyoti Prasad Bhattacharya, Ranajit Dey and Piyush Kanti Dey - CC 20643 of 2017" on page 219 of the Prospectus.

ii. Magma Fincorp Limited vs. Deem Roll-Tech Limited and Jyoti Prasad Bhattacharya - Case No. C/7049/2014

For details, please see "Outstanding Litigation and Material Developments - Litigation Involving our Company - Criminal Proceedings - ii. Magma Fincorp Limited vs. Deem Roll-Tech Limited and Jyoti Prasad Bhattacharya - Case No. C/7049/2014" on page 219 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY: NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No.I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	epcasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia.bnpparibas.comdipu.sa@asia.bnpparibas.comprathima.madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hoemdbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cut001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr.D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	Dhanlaxmi Bank Limited	Ground Floor, Janmabhoomi Bhavan, Plot 11 -12, Janmabhoomi Marg, Fort Mumbai, Maharashtra – 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in

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Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
16.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette.daryani@db.com.
17.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekar Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
18.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
19.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jaagrutjoshi@hsbc.co.in
20.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno Campus O-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
21.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar, Navi Mumbai - 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
22.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
23.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
24.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
25.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
26.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@jobnet.co.in
27.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.com/India.operations@jpmorgan.com
28.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbpd@kvbmail.com
29.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kanknaday Mangalore - 575002	Ravindranath Baglodi [Sr. Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hoccomplex@ktkbank.com
30.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M+91 9967636316	+91 66056642	prashant.sawant@kotak.com
31.	Mehsana Urban Co- Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana - 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
32.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
33.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pncapsmumbai@pnb.co.in
34.	Punjab & Sind Bank	Rajindra Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
35.	RBL Bank Limited	Techniplex – I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
36.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 223391617/18	khmesh@rnsbindia.com; asba@rnsbindia.com
37.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankar@svcbank.com
38.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mo- bile:9870498689	022-22094921	nib.11777@sbi.co.in
39.	Standard Chartered Bank	Creseenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
40.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
41.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
42.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cell 3rd Floor, Plot No.4923, Ac/16, 2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tnmtonline.com
43.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
44.	The Kalupur Commercial Co- Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
45.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcb.in
46.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
47.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
48.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
49.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
50.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
51.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office - "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
52.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbai@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34>. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com